

Fiscal Employer Agent (F/EA) Enrollment Guide

Colorado- Worker

June 2024

) PALCO

palcofirst.com | info@palcofirst.com

OR INTERNAL USE ONLY

Table of Contents



Introduction and Process Flow	2
Attendant Information and Qualification	3
I-9 Form	4
Payroll Information Worksheet	5
W-4 Employee Withholding Certificate	6
Pay Selection and Direct Deposit Form	7
EVV Registration / Exemption Forms	8
Pay Rate Information	9
Frequently Asked Questions	10



Introduction and Process Flow

This document will provide you with key information related to the forms you are signing via Intake. Once you have completed your enrollment online, Palco will process your information and complete any program necessary checks and steps to get you enrolled. If you have forms a part of your enrollment that required a download and signature by multiple parties, please submit that immediately to <u>enrollment@palcofirst.com</u> You can also submit any supporting documentation to this inbox. Processing of enrollment forms will take approximately 3 business days.

Once everything is complete, Palco will issue each enrollee a "good-to-go" notification that indicates the process is complete. Palco is not the employer for any workers under the self-directed program and all directives to workers on when they can work and be paid is the responsibility of the employer. Palco cannot pay for services prior to the good-to-go date indicated in the email. For more information about time entry and payment processing, visit <u>www.palcofirst.com</u> and navigate to your program specific webpage.

In addition to the website, Palco has a web-based training library where you can find videos and tutorials for all of your functions with the Palco system. You can find this via the Palco homepage or by visiting https://www.gotostage.com/channel/palcotraining.

Typical Program Enrollment Process Flow:

(process may vary based on program specifics)

- 1. Referral to Palco by Case Manager/Support Coordinator following the completion of any program prerequisites.
- 2. Initial contact by Palco Enrollment Specialist to initiate training and provide online enrollment link.
- 3. Enrollee completes online enrollment and submits required forms and documentation as necessary.
- 4. Palco Enrollment Specialist processes forms and completes any required checks and qualifications to ensure program compliance.
 - a. This may include a requirement for certain care providers / workers to also be enrolled to proceed.
- 5. Palco Enrollment Specialists requests budget / authorization from Case Manager / Support Coordinator for services to begin.
- 6. Budget / authorization is provided and entered into the Palco system.
- 7. Good-to-Go notification is issued to all enrollees who have completed the process with an effective date for when services can begin.



Attendant Information and Qualification

The Attendant Information and Qualification explains the duties of a worker/attendant within the CDASS program. This is a two-page form which also includes a consent and explanation of the background checks required in order to become an attendant. It is an internal Palco form and requires the attendant's signature and date at the bottom.

PO Box 242930	PO Box 242930
Little Rock, AR 72223	Little Rock, AR 72223
Toll Free 866,710.0456	Toll Free 866.710.0456
Online: PalcoFirst.com	Online: PalcoFirst.com
Attendant Information & Qualification This form is required for all attendants in self-direction. Please complete this form entirely. ATTENDANT (WORKER) INFORMATION ID/Last 4 of SSN	You give your permission for Palco to run the below listed checks and to share the results with your employer, state and program administrators, and others who may be involved in the consumer's care through this program. You understand that employment is based on the outcome of these checks and that you cannot provide services, nor receive payment, until Palco has notified you that you have been cleared to do so. You hereby release your Member/Authorized Representative, Palco, and his/her agents from any and all liability, claims and/or demands, of whatever kind, related to the compilation or preparation of the checks hereby authorized.
 As an Attendant (worker) in self-direction, you must agree to the following terms: You understand who your employer is. Please note in CDASS, the employer is the Consumer or their Authorized Representative. Neither Palco, nor program/state administrators, are your employee. This position is paid as an employee and not as an independent contractor. This document does not create an anticipation, nor a contract, of employment. To adhere to all federal, state, local, and program laws, regulations, policies, and requirements throughout your employment, including staying current on information provided to me about the program. To accurately complete all enrollment documentation and to ensure that you meet the program's eligibility requirements for providing services and are not prohibited in any manner from providing services. That employment is contingent upon many factors, including successful completion and/or passing of required background checks, possible training, and/or credentialing. To report any changes in your ability to deliver services under this program. Being paid for services through the program is contingent upon the attendant's eligibility for the program. Once eligibility terminates, you may no longer be paid through this program. Your employer is responsible for payment of services for activities not authorized in or exceeding the limitations established by the budget. Funds to pay for services are from public sources, and financial accountability and liability applies to the use of the funds. You understand that submitting false or fraudulent timesheets or submitting timesheets for tasks other than those approved on the authorized budget will be reported to the appropriate authorities for investigation and possible prosecution as fraud. That mether Palco nor program/state administrators are responsible or liable for any negligient acts, work-related injuri;es, or omissions by me, the employ	 State of Colorado Certified Record Check. Office of Inspector General Medicaid exclusion check. U.S. CIS e-verify system. Colorado Board of Nursing check (if applicable) By signing below, you acknowledge that you have read this agreement and accept responsibility as an attendant in the CDASS program, understand their responsibilities and duties associated with that role, and will comply with program policies and requirements. The information provided herein is true and accurate to the best of your knowledge. You further understand and agree that violation of this agreement may result in inability to provide services under this program. Attendent Printed Name Attendent Signature Date
Page 1 of 2	Page 2 of 2
EN-060043-WIQ-1.0	EN-060043-WIQ-1.0

I-9 Form

The United States Department of Homeland Security, Citizenship and Immigration Services (CIS) department, requires all U.S. employers and workers to complete the I-9. The purpose is to verify that the applicant worker can be legally employed in the United States. Palco verifies all workers through the U.S. CIS online system. Verification of documents being supplied on the form must be done by the employer. The form is three pages long, the last page contains a list of acceptable documents.

8	Employment Eligibility Verification Department of Homeland Security U.S. Citizenship and Immigration Services					USCIS Form I-9 OMB No. 1615-0047 Expires 10/31/2022		
► START HERE: Read in during completion of this fi ANTI-DISCRIMINATION document(s) an employee an individual because the Section 1. Employe	NOTICE: It is ille may present to documentation	egal to discrimina establish employ presented has a	in the comp te against of ment authors future expire	vork-author orization an ation date	is form. rized individual id identity. The may also const	s. Emplo refusal t itute ille	oyers CAI to hire or gal discrir	NNOT specify which continue to employ nination.
than the first day of emp					si complete ant	r siyri əl	scoon r o	rom - s no later
Last Name (Family Name)		First Name (Give	en Name)		Middle Initial	Other L	ast Name	s Used (if any)
Address (Street Number and	d Name)	Apt. Nu	mber Cit	y or Town			State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Social Se	curity Number	Employee's	E-mail Addr	ess	E	mployee's	Telephone Number
I am aware that federal connection with the cor			and/or fine	s for false	statements o	r use of	false do	cuments in
l attest, under penalty o	f perjury, that I	am (check one o	of the follo	wing boxe	s):			
1. A citizen of the United	i States							
2. A noncitizen national	of the United State	s (See instructions	;)					
3. A lawful permanent re	esident (Alien Re	gistration Number/	USCIS Num	ber):				
Aliens authorized to work r An Alien Registration Numi 1. Alien Registration Numi OR 2. Form I-94 Admission Ni OR 3. Foreign Passport Numi	ber/USCIS Numbe	r OR Form I-94 Ad					Be	Not Write In This Space
Country of Issuance:					_			
Signature of Employee					Today's Date	(mm/dd	(yyyy)	
Preparer and/or Tra	or translator.	A preparer(s) and and when prepare	d/or translato ers and/or t	ranslators a	assist an emplo	yee in c	ompleting	g Section 1.)
knowledge the informat Signature of Preparer or Tra	ion is true and						Date (mm/d	
				First Name	e (Given Name)			
Last Name (Family Name)								
Last Name (Family Name) Address (Street Number and	d Name)		City o	r Town			State	ZIP Code
	d Name)	SICP Employ	City of City o		age STOP		State	ZIP Code

Payroll Information Worksheet

This Palco Payroll Information Worksheet is used to determine any exemptions the worker may qualify for in order for Palco to calculate the proper payroll and payroll tax. It is important you review the questions carefully and verify who exactly the employer is so you can answer accurately. This form is 3 pages long and should be updated at any time if information changes.

PALCO

Payroll Information Worksheet

As an employer or home care worker in self-direction, payroll wages and tax withholdings are subject to special tax and overtime rules, and residency may impact benefits under labor laws. Completing this form accurately will ensure that taxes and benefits are calculated properly. For more information, visit IRS Publication 15, as well as relevant State tax and labor agency websites. To claim exemptions on either Federal or State (if applicable) Income Tax Withholdings, please mark EXEMPT on your W-4 or State Withholding Certificate, if applicable.

REQUIRED INI	FORMATION
Employee Name	Palco ID
Employer Name	Participant Name (If different from Employer)

Part A: FICA (Social Security and Medicare) Taxes

The IRS exempts some employers and workers from paying FICA (Social Security and Medicare) taxes.

- Is a parent employing a child under the age of 21?
- Is a minor child employing a parent?
- Are the worker and employer spouses?Is the worker under 18 and a full-time student?
- Is the worker a non-resident alien holding a visa for household services?

If any of the above are YES, please select EXEMPT.

Non-Exempt. None of the selections apply.¹

Exempt. I answered Yes to one of the questions above.

Part B: Unemployment Tax Exemption

The IRS and State tax agencies exempt some wages from FUTA (Federal Unemployment) or SUTA (State Unemployment) taxes.

- Is a parent employing a child under the age of 21?
- Is a child employing a parent?²
 - If yes, check this box if you live in the state of Colorado:
 I am a parent, adoptive parent and/or stepparent employed by an adult child in the state of Colorado.
- Are the worker and employer spouses?
- Is the worker a non-resident alien holding a visa for household services?

If any of the above are **YES**, please select EXEMPT.

Non-Exempt. None of the selections apply

Exempt.³ I answered Yes to one of the questions above.

¹ If you are not exempt as indicated above, appropriate taxes, including FICA, will be withheld. Should you not meet the annual IRS domestic service wage threshold for the current tax year, your FICA will be refunded to you in January of the following year, and your W-2 will reflect that no FICA was withheld.

IT UNE STATE OF LOUGIDO, a Parent employed by an adult child is exempt from FUTA and not exempt from SUTA.
³ In most states, an exemption from FUTA will also apply to SUTA; if an employer is exempt, the employee is also exempt, and taxes will not be collected.

Page 1 of 3 EN-060043-PIW-1.0 V2022 (CO)

W-4 Employee Withholding Certificate

The IRS Form W-4 is used by Palco to withhold the proper amount of federal income tax from worker paychecks. The information entered into the Intake system will be hard coded on to the form and stored for tax purposes. This form should be updated any time your information changes. Palco cannot provide tax advice of any kind, if you have questions speak to a tax professional or visit the IRS website for additional guidance.

	Tressury Give Form W-4 to your employer. Provide Your withholding is subject to review by the IRS.	2023
Internal Revenue Se Step 1:	(a) First name and middle initial Last name	(b) Social security numbe
Enter Personal Information	Address City or town, state, and ZIP code	Does your name match the name on your social secur card? If not, to ensure you cred? for your earnings, contact SSA at 800-772-12 or go to www.ssa.gov.
	Compared tiling separately Married tiling jointly or Qualifying surviving spouse Head of household (Check only if you're unmarried and pay more than half the costs of keeping unmarried and pay more	•
	eps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more ion from withholding, other details, and privacy.	e information on each step, who ca
Step 2: Multiple Job or Spouse	Complete this step if you (1) hold more than one job at a time, or (2) are man also works. The correct amount of withholding depends on income earned f Do only one of the following.	
Works	(a) Reserved for future use.	
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step	4(c) below; or
	(c) If there are only two jobs total, you may check this box. Do the same on option is generally more accurate than (b) if pay at the lower paying job i higher paying job. Otherwise, (b) is more accurate	s more than half of the pay at the
	TIP: If you have self-employment income, see page 2.	
be most accu	eps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for trate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)	
Step 3:	If your total income will be \$200,000 or less (\$400,000 or less if married filing	g jointly):
Claim Dependent	Multiply the number of qualifying children under age 17 by \$2,000 \$	
and Other	Multiply the number of other dependents by \$500	
o		
	Add the amounts above for qualifying children and other dependents. You this the amount of any other credits. Enter the total here	3 \$
Credits Step 4 (optional): Other		3 \$
Step 4 (optional):	 this the amount of any other credits. Enter the total here (a) Other income (not from jobs). If you want tax withheld for other is expect this year that won't have withholding, enter the amount of other is This may include interest, dividends, and retirement income 	income you ncome here.
Step 4 (optional): Other	 this the amount of any other credits. Enter the total here (a) Other income (not from jobs). If you want tax withheld for other expect this year that won't have withholding, enter the amount of other in This may include interest, dividends, and retirement income (b) Deductions. If you expect to claim deductions other than the standard de want to reduce your withholding, use the Deductions Worksheet to page 	3 \$ income you noome here. 4(a) 4(a) \$ eduction and 3 and enter 4(b)
Step 4 (optional): Other Adjustment Step 5: Sign	 this the amount of any other credits. Enter the total here (a) Other income (not from jobs). If you want tax withheld for other is expect this year that wort have withholding, enter the amount of other in This may include interest, dividends, and retirement income. (b) Deductions. If you expect to claim deductions other than the standard de want to reduce your withholding, use the Deductions Worksheet on page the result here 	3 \$ income you noome here. 4(a) 4(a) \$ eduction and 3 and enter 4(b)
Step 4 (optional): Other Adjustment Step 5: Sign	 this the amount of any other credits. Enter the total here (a) Other income (not from jobs). If you want tax withheld for other is expect this year that wort have withholding, enter the amount of other in This may include interest, dividends, and retirement income (b) Deductions. If you expect to claim deductions other than the standard de want to reduce your withholding, use the Deductions Worksheet on page the result here (c) Extra withholding. Enter any additional tax you want withheld each pay page 	3 \$ income you noome here. 4(a) 4(a) \$ eduction and 3 and enter 4(b)
Step 4 (optional): Other	this the amount of any other credits. Enter the total here (a) Other income (not from jobs). If you want tax withheld for other i expect this year that wort have withholding, enter the amount of other in This may include interest, dividends, and retirement income (b) Deductions. If you expect to claim deductions other than the standard de want to reduce your withholding, use the Deductions Worksheet on page the result here (c) Extra withholding. Enter any additional tax you want withheld each pay I Under penalties of perjury. I declare that this certificate, to the best of my knowledge and be	3 \$ income you noome here. 4(a) oduction and 3 and enter 3 and enter 4(b) seried 4(c) beriod . decision and . and enter 4(b) beriod . decision and . and enter 4(c) beriod . beriod .



Pay Selection and Direct Deposit Form

The Pay Selection and Direct Deposit Authorization Agreement is used to inform Palco how you would like to be paid. Palco offers two options for quick and efficient pay- Direct Deposit to a bank account of your choice or a free Money Network Card.

If you choose to enroll in the Money Network Services option, you will be enrolled with our partners at First Data Money Network Services. A card will be ordered by your Enrollment Specialist and shipped directly to your home. Money Network Card holders also have the benefit of accessing Wages Now, a program that accesses access to worker pay after every shift rather than waiting for pay day. <u>Click here for more</u> information about Wages Now.

PALC	\bigcirc	PO Box 242930 Little Rock, AR 72223 Toll Free 866.710.0456 Online: <u>PalcoFirst.com</u>
Pay Selection		Authorization Agreement
Payment Selection: (please	HOW WOULD YOU LIKE T	O BE PAID?
Dire	ect Deposit:	Money Network Services.*
		nroll you with our partners at First Data: oney Network Services Form to enroll.
equest Type (check one): New Account Setup	Change in Existing Acc	ount Cancellation
	DIRECT DEPOSIT ACCOUNT	
Account Holder's Full N	ame	ID or Last 4 of SSN
Financial Institution	Routing Number	Account Number
Type of Account (select		Savings Pre-paid card
Type of Account (select	t one): Checking	Savings Pre-paid card
and routing number cards. authorize Palco, Inc. to init posit to the account indica is repayment to Palco from elay or loss of funds due stilution or due to an error nderstand that it is my ress stilution debits against my a y employer or worker. Pal ny changes to my account il force and effect until Pal	. This includes letters from tiate deposits and debit entri tated herein. In the event Pala future amounts owed to me to incorrect or incomplete in on the part of my financial ioonsibility to verify the credit cocumt. I understand the risi co is not responsible for an must be submitted to Palco on has received written canc	isting account holder name, account, banks and paperwork from pre-paid es for the purpose of correcting an errone to is unable to initiate debit entries, I author . I understand Palco is not responsible for formation supplied by me or by my finar nstitution in depositing funds to my accou ing of funds by my financial institution pric so of sharing an account with others, inclu y charges I incur from my financial institu- immediately. This authorization will remai ellation in such time and in such manner a asonable opportunity to act on it.
Netrad Name		
rinted Name		
ilgnature		Date
—		
Please return this form via fax to 1.877.859.8757		l <u>ment@palcofirst.com</u> or



EVV Registration / Exemption Forms

The Electronic Visit Verification (EVV) Registration and the EVV Live-in Exemption Form are both used for the purpose of complying with the Federal mandate for EVV. Only **one** of these forms should be completed.

If you will be using EVV, the system will collect required details from you for your device to be setup for using the EVV Mobile Application or storing the phone number that will be utilized for telephony. For information on finding your Device ID and using EVV <u>click here</u>.

If you qualify for an exemption because you live with the Participant, you may complete the live in form along with supporting documentation and submit to Palco for review, please note this form must be resubmitted every year by July 1 for exemption to remain active. You can find examples of acceptable documentation on Page 1 of the EVV Live-in Attestation Form. This form is not valid if submitted without documentation. An exemption does not become effective until after the form has been processed and an effective date has been given by Palco. Both the employer/member and the attendant must sign and date the form.

PALCO	PO Box 242930 Little Rock, AR 72223 Toll Free 866.710.0456 Online: <u>PalcoFirst.com</u>	COLORADO Department of Health Care Policy of Truncing
CO CDASS EVV Registr	ation Form	Electronic Visit Verification (EVV)
s form is for the purpose of EVV registration with P V registration. Please complete the entire form and	review for accuracy before submitting.	Live-in Caregiver Attestation Form
ou are submitting a CO CDASS live-in EVV exem		Instructions
New EVV Setup for New Worker CI PARTICIPANT INFORM IN Ame (First, Middle, Last): nail: EMPLOYEE INFORM IN Ame (First, Middle, Last):	Palco ID: Phone:	Validity of information on this form must be reviewed and updated by the provider agency Financial Management Service (FMS) vendor with the member and caregiver annua Changes must be documented immediately. The provider agency or FMS vendor is responsi for maintaining this form and any relevant evidence for Department verification and auditi If live-in caregiver status is not valid at any time, the attendant and provider agency or vendor shall collect EVV per state rule. Service dates prior to the completion of this form required approvals must have a corresponding EVV record. The Department reserves the ri to deny or revoke live-in caregiver status for an EVV exemption when information completed form does not meet Department specification or if information is found to misrepresented or falsified.
EVV METHOD SELEC ow would you like to utilize EVV? Authenticare Mobile Application Device ID:	Phone:	On the attached form, complete all informational fields with the most current and accur information available. Part A, Part B, or Part C attest to the determination of live-in caregi status by meeting the criteria of a Federal entity definition or Department approval extenuating circumstances. Only Part A, Part B, or Part C need to be completed per for Mark your selection and provide the most relevant evidence for that definition. If attest to an extenuating circumstance, contact the Department for pre-approval. "Reside" for F B means the place of residence or the place used most often for domestic activities outs of work such as sleeping, living, eating, etc. "Premise" for Part B means any proper dwelling, apartment, or structure that the member resides in.
PRINT CLEARLY! INCLUDE ALL DAS For instructions on obtaining your Device ID, see the Authe	nticare Mobile App instructions located in	Permissible Supporting Documentation (Minimum of 1):
vour program's page on palcoffrst.com. Failure to provide yo being rejected and a delay OR Telephony/IVR option via the <u>participant's phone</u> Phone Number:	n payroll.	Copy of both state ID's showing shared residency; address listed on tax returns; automotive registration; voter registration card, utility or other household bill showing individuad dress; bank account statement; or Medicaid records. All documentation must be currer or have a date within the last three months. Other documentation may be used up Department approval.
THIS FORM IS NOT TO BE USED TO UPDATE CHANGE OF INFORMATION FORM MUST BE		*Extenuating circumstance exceptions may be approved for time less than one year. Appro of extenuating circumstance may take 2 - 4 weeks.
		EVV Live-in Caregiver Attestation Form Updated April 2020 Page

For more information about these forms, <u>click here</u> and visit the EVV section.



Pay Rate Information

The Attendant Pay Rate Information form is used to determine the initial pay rate of the attendant or to document any changes to the attendant's pay rate. The form is completed by the employer, the attendant and the employer both must sign and date the bottom of the form. The form should be reviewed carefully to ensure the rate of pay being set is within the program rules and will not cause negative impacts on spending.

PALCO	PO Box 242930 Little Rock, AR 72223 Toll Free 866.710.0456 Online: <u>PalcoFirst.com</u>				
Attendant Pay Rate Information					
Select the appropriate reason for this form:					
New Client Setup	Change Existing Rate				
REQUIRED INFORMAT	ΓΙΟΝ				
Client/Member Name	ID				
Attendant Name	ID or Last 4 of SSN				
Authorized Representative Name (if applicable)	ID (if applicable)				
Below, please indicate the Pay Rate you are agreeing the Attendant will receive per hour worked.	to. The Pay Rate is the amount that				
Rate Name	Hourly Rate*				
CDASS Rate 1 (Required)					
CDASS Rate 2 (optional)					
CDASS Rate 3 (optional)					
Supporting Living Services (SLS) Only:					
SLS CDASS Health Maintenance – Rate 1 (required for SLS Clients who have a Health Maintenance L	budget)				
CDASS SLS Health Maintenance - Rate 2 (optional)					
*CDASS SLS Health Maintenance - Rate 3 (optional)					
*CDASS employers can set any rate of pay between minimum wage and up to \$50.57 per hour. Changes to wages should coincide with updating the Attendant Support Management Plan (ASMP) with the Case Manager to account for spending plan.					
By signing below, the Consumer/Authorized Representative and Attendant certify that the information in this form is correct and was agreed to by both parties. For changes to existing rates, please allow five (5) days for processing. Once processed, the change will take effect the next pay period. Changes will not be applied retroactively to payments already made.					
Attendant Signature	Date				
Client/Authorized Representative Signature	Date				
Please return this form to Palco via fax: 1-877-859-87 or mail: PO Box 242930, Little R					
EN-060043-WRI-1.0	08/01/2022				



What if I need assistance in completing forms?

Online enrollment is the easiest method for completing forms. Palco customer support agents can assist you in gaining credentials to enroll online.

When can my worker begin providing services?

Palco will notify you (the employer) and your worker once all requirements for enrollment have been met. The date of this notification is the date work can begin. Any work performed prior to that date will not be paid by Council of Aging or the Elderly Services Program.

Can a worker provide services to multiple clients?

Yes. However, a worker must abide by all program rules, especially those regarding overlapping claims for payment of services. Workers may be employed by as many clients (employers) as he or she would like. Each time he or she begins working for a new client, a new worker packet must be completed, just like getting any new job. This is the worker's responsibility.

What happens if my worker stops providing services?

Anytime a worker stops providing service, Palco must be notified via an Employment Separation Notice, which can be found on our website. Even after termination, the worker should keep Palco aware of any changes in contact information throughout the year, so that we can send correspondence, such as W-2s, to the correct address.

I want to designate someone else to manage my worker. How do I do that?

You are permitted to designate someone else to manage your work – this is called an Employer of Record. To do this, you must complete a Designation of Surrogate Employer form. Be sure to include the date of the change at the top of the form.

How does an Employer of Record change impact my worker?

When you make a change to your Employer of Record, your worker must re-complete some new hire forms, such as the I-9. Palco will notify you of the requirements.



Can someone correspond with Palco on my behalf?

Federal and state privacy laws prevent Palco from disclosing personal information to unauthorized individuals. Palco will only correspond with workers about that worker's particular account. Surrogate employers designated as the Employer of Record may receive all information about the worker's accounts and information about the client necessary to carry out employer roles. Participants/Clients have unlimited access to information held by Palco on their account. Participants/Clients may also appoint an authorized user by completing an Authorized User Designation form. An Authorized user is someone who is not the Employer of Record, but has permission to correspond with Palco on the employer's behalf.

How are timesheets submitted?

Timesheets can be submitted online via our portal, by fax, by mail or email. When using the online portal, submit all time properly. Both the employer and the worker must approve all time before it can be processed for payment by Palco. Additional instructions can be found in our Online Registration Packet. When submitting a paper timesheet, follow all instructions to reduce submission errors. A properly submitted timesheet must be received before the deadline to ensure a worker's pay is not delayed.

When does a worker submit timesheets?

A payroll schedule shows the deadlines for submitting timesheets and scheduled paydays. The payroll schedule for specific programs can also be found at <u>www.palcofirst.com</u> under your program specific page.

How will I know if a timesheet was received and approved?

The online portal will display approval messages in real time. For other methods of submission, contact Palco Customer Support 48 hours after submission to allow time for processing.

What if a worker doesn't receive the funds on the scheduled payday?

For direct deposited payments, workers should allow sufficient time for the pay to deposit into the account. We recommend allowing 24 hours after payday for the deposit.



Will the worker receive a W-2 at year-end?

W-2s are available January 31. If receiving the W-2 by mail, workers should allow one week for delivery. All workers receive a W-2. Workers who earn less than the annual domestic service threshold, per IRS Pub. 15 (Circular E), will also receive a refund of over collected FICA. As an employer, you should encourage your worker to make sure the correct address and direct deposit information is current with Palco prior to January 31 of each year, even If the worker is no longer providing services for you.

How do I change my information with Palco?

The fastest and easiest method is to log into your account and change your information. Otherwise, you must complete the appropriate form and mail or fax it to Palco. All forms are found at <u>palcofirst.com</u>. For name and contact information changes, complete a Change of Information form and attach documentation to show proof of name change which can be driver's license, divorce degree or marriage license. For any other changes, contact Palco customer support.

How can Palco be contacted?

Palco Customer Support representatives are available Monday through Friday, 8:00 am to 5:00 pm EST, except state holidays. You may reach us by phone at 501.604.9936 or toll free at 1.866.710.0456. You can also email us at customersupport@palcofirst.com Palco has a range of translator and interpreter services at your request.