

# Fiscal Employer Agent (F/EA) Enrollment Guide

Kansas- Worker

June 2024

D) PALCO

palcofirst.com | info@palcofirst.com

FOR INTERNAL LISE ONLY

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# Introduction and Process Flow

This document will provide you with key information related to the forms you are signing via Intake. Once you have completed your enrollment online, Palco will process your information and complete any program necessary checks and steps to get you enrolled. If you have forms a part of your enrollment that required a download and signature by multiple parties, please submit that immediately to enrollment@palcofirst.com You can also submit any supporting documentation to this inbox. Processing of enrollment forms will take approximately 3 business days.

Once everything is complete, Palco will issue each enrollee a "good-to-go" notification that indicates the process is complete. Palco is not the employer for any workers under the self-directed program and all directives to workers on when they can work and be paid is the responsibility of the employer. Palco cannot pay for services prior to the good-to-go date indicated in the email. For more information about time entry and payment processing, visit <a href="www.palcofirst.com">www.palcofirst.com</a> and navigate to your program specific webpage.

In addition to the website, Palco has a web-based training library where you can find videos and tutorials for all of your functions with the Palco system. You can find this via the Palco homepage or by visiting https://www.gotostage.com/channel/palcotraining.

## **Typical Program Enrollment Process Flow:**

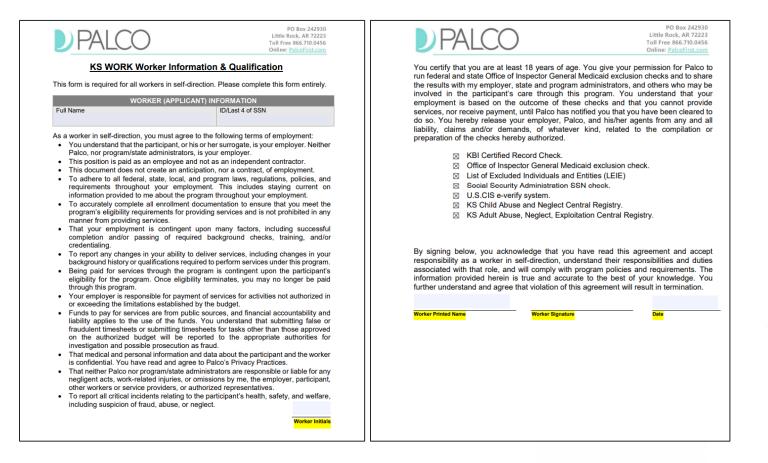
(process may vary based on program specifics)

- 1. Referral to Palco by Case Manager/Support Coordinator following the completion of any program prerequisites.
- 2. Initial contact by Palco Enrollment Specialist to initiate training and provide online enrollment
- 3. Enrollee completes online enrollment and submits required information and documentation as necessary.
- 4. Palco Enrollment Specialist processes forms and completes any required checks and qualifications to ensure program compliance.
  - a. This may include a requirement for certain care providers / workers to also be enrolled to proceed.
- 5. Palco Enrollment Specialists requests budget / authorization from Case Manager / Support Coordinator for services to begin.
- 6. Budget / authorization is provided and entered into the Palco system.
- 7. Good-to-Go notification is issued to all enrollees who have completed the process with an effective date for when services can begin.



# Worker Information and Qualification

The Worker Information and Qualification explains the duties of a worker within the program. This is a two-page form which also includes a consent and explanation of the background checks required in order to become a worker. It is an internal Palco form and requires the worker's signature and date at the bottom.



# I-9 Form

The United States Department of Homeland Security, Citizenship and Immigration Services (CIS) department, requires all U.S. employers and workers to complete the I-9. The purpose is to verify that the applicant worker can be legally employed in the United States. Palco verifies all workers through the U.S. CIS online system. Verification of documents being supplied on the form must be done by the employer. The form is three pages long, the last page contains a list of acceptable documents.

	U.S	mployment Department S. Citizenship	of Home and Imm	land Securi	vices			USCIS Form I-9 OMB No. 1615-0047 Expires 10/31/2022
► START HERE: Read instruction of this form ANTI-DISCRIMINATION NC document(s) an employee man individual because the document of the state of the	n. Employers and OTICE: It is illed that present to occumentation p	e liable for error gal to discrimin establish emploresented has a	rs in the co nate agains oyment au a future ex	mpletion of the t work-author thorization are piration date	is form. rized individual nd identity. The may also const	s. Emplo refusal t	oyers CAN to hire or o	NOT specify which continue to employ nination.
Section 1. Employee I than the first day of employ					st complete an	d sign Si	ection 1 o	f Form I-9 no later
Last Name (Family Name)		First Name (Gi			Middle Initial	Other L	ast Names	Used (If any)
Address (Street Number and N	ame)	Apt. N	lumber	City or Town			State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Social Sec	urity Number	Employee	e's E-mail Addr	ess	E	mployee's	Telephone Number
I am aware that federal law connection with the comp			t and/or fi	nes for false	statements o	r use of	false do	cuments in
attest, under penalty of p	erjury, that I a	m (check one	of the fol	lowing boxe	s):			
1. A citizen of the United St	tates							
2. A noncitizen national of t	the United States	(See instruction	ns)					
3. A lawful permanent resid	fent (Alien Reg	gistration Numbe	r/USCIS No	ımber):				
Aliens authorized to work mus An Alien Registration Number 1. Alien Registration Number OR 2. Form I-94 Admission Numb OR 3. Foreign Passport Number: Country of Issuance:	USCIS Number:	OR Form I-94 A					Do	GR Code - Section 1 Not Write In This Space
Signature of Employee					Today's Date	(mm/dd	/уууу)	
Preparer and/or Trans I did not use a preparer or tr (Fields below must be comp	ranslator.	A preparer(s) a	nd/or transla	itor(s) assisted	the employee in			
I attest, under penalty of p knowledge the information Signature of Preparer or Transl	n is true and c		in the cor	npletion of S	Section 1 of th		and that to	
Last Name (Family Name)				First Name	(Given Name)			
Address (Street Number and N	lame)		Cit	y or Town			State	ZIP Code



# Payroll Information Worksheet

This Palco Payroll Information Worksheet is used to determine any exemptions the worker may qualify for in order for Palco to calculate the proper payroll and payroll tax. It is important you review the questions carefully and verify who exactly the employer is so you can answer accurately. This form is 3 pages long and should be updated at any time if information changes.



PO Box 242930 Little Rock, AR 72223 Toll Free 866.710.0456 Online: PalcoFirst.com

#### **Payroll Information Worksheet**

As a home care worker in the Consumer Directed Care service of Council on Aging's Elderly Services Program, your payroll tax withholdings are subject to special tax rules, and your residency may impact your benefits under labor laws. Completing this form accurately will ensure that your taxes and benefits are calculated properly.

REQUIRED I	NFORMATION
Employee Name	ID
Employer Name	Participant/Client Name (If different from Employer)

#### Select the following box that applies:

- ☐ You are already enrolled with Palco and need to **change** your information

Part A: Family Member Exemptions
Depending on your relationship to your employer and your age, you may be exempt from certain taxes, such as FICA (Social Security and Medicare), FUTA (Federal Unemployment) and SUTA (State Unemployment). You can find more information about this in IRS Publication

Relationship to Employer	FICA <sup>1</sup>	FUTA <sup>2</sup>
Child employed by Parent	Exempt until child turns 21	Exempt until child turns 21
Parent employed by Adult Child (including Adoptive and or Stepparent)	Exempt	Exempt
Spouse employed by Spouse	Exempt	Exempt
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#### Select the appropriate response:

- Non-Exempt. None of the selections apply.
- Exempt. I am the spouse of my employer.
- Exempt. I am the child of my employer and am under 21
- Exempt. I am the parent of my employer who is an adult. This includes adoptive and stepparents.

Page 1 of 2 EN-320000-PIW-2.0 (NO DOC)

<sup>&</sup>lt;sup>1</sup> If you are not exempt as indicated above, appropriate taxes, including FICA, will be withheld. Should you not meet the annual IRS domestic service wage threshold for the current tax year, your FICA will be refunded to you in January of the following year, and your W-2 will reflect that no FICA was withheld. 2 In most states, an exemption from FUTA will also apply to SUTA.

# W-4 Employee Withholding Certificate

The IRS Form W-4 is used by Palco to withhold the proper amount of federal income tax from worker paychecks. The information entered into the Intake system will be hard coded on to the form and stored for tax purposes. This form should be updated any time your information changes. Palco cannot provide tax advice of any kind, if you have questions speak to a tax professional or visit the IRS website for additional guidance.

Internal Revenue Se	reasury rvice		Give Form W-4 to your employe thholding is subject to review b			2023
Step 1:	(a)	First name and middle initial	Last name		(b) Soci	al security numb
Enter Personal Information	Addr	ess or town, state, and ZIP code			card? If r credit for contact 5	ur name match the your social secu- not, to ensure you- your earnings, SSA at 800-772-12 www.ssa.gov.
	(c)		're unmarried and pay more than half t		yourself and	a qualifying individu
		<ul> <li>4 ONLY if they apply to you; or om withholding, other details, and</li> </ul>		e page 2 for more informati	on on eac	h step, who ca
Step 2: Multiple Jol or Spouse	os	Complete this step if you (1) h also works. The correct amou Do <b>only one</b> of the following.				
Works		(a) Reserved for future use.	(cabout an anna 0 and	an annula in Otan dia) i - i - i - i		
		(b) Use the Multiple Jobs Wor (c) If there are only two jobs to option is generally more as higher paying job. Otherwi	otal, you may check this box. ccurate than (b) if pay at the lo	Do the same on Form W-4	for the ot in half of t	he pay at the
		TIP: If you have self-employm	ent income, see page 2.			
		-4(b) on Form W-4 for only ONI i you complete Steps 3–4(b) on the If your total income will be \$20	he Form W-4 for the highest p	aying job.)	bs. (Your	withholding wi
Claim			lifying children under age 17 b	0, ,,		
Dependent and Other			er dependents by \$500		-	
Credits		Add the amounts above for q this the amount of any other c		ependents. You may add	to 3	\$
Step 4			jobs). If you want tax with have withholding, enter the a dividends, and retirement inco	mount of other income her		3
(optional): Other	s	(b) Deductions. If you expect want to reduce your withhou the result here	to claim deductions other than olding, use the Deductions Wo			3
(optional):					. 4(c)	3
(optional): Other		(c) Extra withholding. Enter a	ny additional tax you want wit	hheld each pay period .		
(optional): Other Adjustment Step 5: Sign	Und	(c) Extra withholding. Enter a er penalties of perjury, I declare that			correct, and	d complete.
(optional): Other Adjustment Step 5:	_		this certificate, to the best of my	knowledge and belief, is true,	correct, and	d complete.
(optional): Other Adjustment Step 5: Sign	En	er penalties of perjury, I declare that	this certificate, to the best of my	knowledge and belief, is true,	ate	identification



# K-4 Withholding Form

This form is used by Palco to withhold the proper amount of state income tax from worker paychecks. The information entered into the Intake system will be hard coded on to the form and stored for tax purposes. This form should be updated any time your information changes. Palco cannot provide tax advice of any kind, if you have questions speak to a tax professional or visit the State tax website for additional guidance.

K.	-4
(Rev.	8-15

#### **KANSAS EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE**

Use the following instructions to accurately complete your K-4 form, then detach the lower portion and give it to your employer. For assistance, call the Kansas Department of Revenue at 785-368-8222.

Purpose of the K-4 form: A completed withholding allowance certificate will let Purposa of time A-4 torn: A completed withholding allowance certificate will let your employer know how much Kansas income tax should be withhold from your pay on income you earn from Kansas sources. Because your tax situation may change, you may want to re-figure your withholding each year.

Exemption from Kansas withholding: To qualify for exempt status you must verify with the Kansas Department of Revenue that: 1) last year you had the right to a refund of all STATE income tax withheld because you had  $\underline{n}\underline{o}$  tax liability; and 2) this year you will receive a full refund of  $\underline{a}\underline{l}\underline{l}$  STATE income tax withheld because you will have  $\underline{n}\underline{o}$  tax liability.

Basic Instructions: If you are not exempt, complete the Personal Allowance Worksheet that follows. The total on line F should <u>not</u> exceed the total exemptions you claim under "Exemptions and Dependents" on your Kansas income tax

NOTE: Your status of "Single" or "Joint" may differ from your status claimed on your federal Form W-4).

Using the information from your Personal Allowance Worksheet, complete the K-4 form below, sign it and provide it to your employer. If your employer does not receive a K-4 form from you, they must withhold Kansas income tax from your wages without exemption at the "Single" allowance rate.

Head of household: Generally, you may claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the cost of keeping up a home for yourself and for your dependent(s).

Non-wage Income: If you have a large amount of non-wage Kansas source income, such as interest or dividends, consider making Kansas estimated tax payments on Form K-40ES. Without these payments, you may owe additional Kansas tax when you file your state income tax return income tax return.

-	Personal Allowance						
A	Allowance Rate: If you are a single filer mark "Single"					A	Single
	If you are married and your spouse has	income mark "Sing	gle"				Joint
	If you are married and your spouse does	s not work mark "J	oint"				
В	Enter "0" or "1" if you are married or single and no one els you avoid having too little tax withheld)						
С	Enter "0" or "1" if you are married and only have one job, you avoid having too little tax withheld)	and your spouse d	oes not work	(entering "0"	may he	lp <b>C</b>	
D	Enter "2" if you will file head of household on your tax retu	urn (see conditions	under Head	of household	above)	D	
	Enter the number of dependents you will claim on your tax dependents that your spouse has already claimed on their					E	
	Add lines B through E and enter the total here					F	
L	Cut here and give the lower portion to  Kansas Employee's W						
k	Kansas Employee's W Whether you are entitled to claim a certain number of Kansas Department of Revenue. Your employer may	ithholding A f allowances or exem be required to send a	lowance	Certifica	te ect to revi	ew by the Revenue.	
k	<b>4</b> Kansas Employee's W Whether you are entitled to claim a certain number of	ithholding A	lowance	Certifica	te ect to revi	ew by the	
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ŀ	Kansas Employee's W Whether you are entitled to claim a certain number of Kansas Department of Revenue. Your employer may Print your First Name and Middle Initial Mailing Address City or Town, State and Zip Code Total number of allowances you are claiming (from line F above	ithholding Ai fallowances or exem be required to send a Last Name	llowance ption from with copy of this fo	Certifica cholding is subjorm to the Depa	ect to revirtment of 2 Social se selecte	ew by the Revenue.	y Number



# KS Certified Record Request Form

This form gives Palco permission to release information for a required background check that is performed on all workers that are hired by the employer. The employer will be informed about his or her responsibilities as an employer for their own personal health and safety in their own homes. The employer will be informed of the results of the criminal history background check.

-	Regular name-l	based record checks	are to be requ	ested on-line	at www.kans	as.gov/kbi/crim	ninalhistory
To:		u of Investigation	F	rom:	Pa	ilco, Inc.	
	Attn: Central 1620 SW Tyl				Attn: Er	rollment De	ept.
	Topeka, KS 6	6612-1837			P.	D. Box 2429	930
					Little	Rock, AR	72223
	0				(City	State or Country and Zip) 01.604.993	6
Birth are	history record ch mandatory: Name:	seck of the Kansas Centra		equested for the	(Re following individ	fual. The Full Na (Middle Name)	ame and Date of
Alia	(22	st Name)		(int Name)		(Middle Name)	
Date	of Birth:		S	ocial Security N	umber:		
Core		Race:	P	lace of Birth:			
Sex.				face of Birtin.			
	int card [is] [is	not ] included.					
Purpose for a	r the criminal his n individual e	not] included. tory record check (Pleas nrolled in the Work lts of the record check, it	se be specific):	To	ansans (WOI	onal care assis	stant services
Purpose for a	r the criminal his n individual e ldress for the resu	not] included. tory record check (Pleas nrolled in the Work lts of the record check, it	se be specific):	To	ansans (WOI		stant services
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Purpose for a  Mailing ac  [X] Sam  Enclosed i  Disseminas subject to	r the criminal his n individual e ddress for the resu e as the "From" as s payment made p \$30.00 for a cer tion of criminal h the provisions of	not] included. tory record check (Pleas nrolled in the Work lts of the record check, it ddress above.	se be specific):  C Opportunitie  different from th	To es Reward K. es Reward K. and for the record \$45,00 for \$45,00 for \$4, auto of regular leading, but not	d check in the state certified Kansa certified Kansa to certified Kansa to the state of the stat	m of: s fingerprint-bases/national fingerpring a national search is restore will comply	d check rint-based check* equived with and be
Purpose for a Mailing ac [X] Samm Enclosed i Dissemina subject to Code of For Requestor	r the criminal his in individual e dress for the resu e as the "From" as s payment made p \$30.00 for a cer tion of criminal h the provisions of doctar Regulation agrees to limit di tion is used only Implement re Indemnify an representative	not ] included.  tory record check (Pleas  nrolled in the Work  Its of the record check, if  ddress above.  asyable to the KBI Record  tifed name-based check  istory information is gove  both State and Federal In	se be specific):  COpportunitie  different from the	To ss Reward K. he "From" addre and for the recor \$45.00 for. \$57.00 for. have and regular leading, but not 7 of seq. sonnel who have her, Requestor s that that its was and regular sonnel with have her, Requestor s statistical and securion leading their is stany and all cases.	ansans (WOI ss, above:  d check in the ss a certified Kanss a certified Kanss a certified Kanss tions. The Requ imited to Title 2 e a clear, distinct hall: iy of any inform eirs, executors, uses of actions, a	m of:  In a fingerprint-base of a finder of a fingerprint-base of a finder	d check int-based check* oquived with and be sistration) of the und ensure that rsoonal uits, rights and
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# Kansas Child Abuse and Adult Abuse Registry Checks

This form gives Palco permission to release information for a required background check that is performed on all workers that are hired by the employer for both the KS Child Abuse & Neglect Central Registry and the KS Adult Abuse, Neglect, Exploitation Central Registry. The employer will be informed about his or her responsibilities as an employer for their own personal health and safety in their own homes. The employer will be informed of the results of the criminal history background check.

rm may be required prior to processing.  specifics)  al. No individual, association, partnership, sure of the contents of records or reports in class A nonperson misdemanor and the court may
al. No individual, association, partnership, sure of the contents of records or reports in
Palco, Inc
P.O. Box 242930
Little Rock, AR 72223
☐ Postal Ma
cash. Postal mail only.
Payment Portal. Submit receipt with ROI form(s
8399
entorkansas.org/Find-a-Program
ncies not included).
tect Central Registry to ne and confidential use:   Yes No ne do associated with them:  Yes No
ve and confidential use: X Yes No and or associated with them: X Yes No
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ve and confidential use: Yes No d or associated with them: Yes No
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re and confidential use:   Ves No  No  Ves No  RACE:  GENDERS Male Female
re and confidential use: \( \times \) Yes \( \times \) No eld or associated with them: \( \times \) Yes \( \times \) No \( \times \) RACE: \( \times \) GENDERS \( \times \) Male \( \times \) Female
re and confidential use:   Ves No  No  Ves No  RACE:  GENDERS Male Female

	ANSAS Children & Families ground Investigations	EXPLOITATION C	SE, NEGLECT, ENTRAL REGISTRY INFORMATION		OBI 1040 REV 4/2
Ι,	(PRINT Full Name)		ssion for the release of i	nformation c	oncerning
•	Adult Abuse, Neglect, Exploitation				
	ontact Person(s)*	ATTN: KSWORK I	PROGRAM	hone	501.604.9936
	gency name	PALCO, INC			
	gency mailing address		LITTLE ROCK. AR 72223		
En	nail address: Will return via Encrypto	ed email unless marked otherwi	ise KSWORK@PALCOF	IRST.COM	
Maiden Nam	ne and/or Other Names Known By:				
			(PRINT ONLY)		
Address:	Street		City	State	Zip Code
DOB:		SS#:			Male Female
	(mm/dd/vvvv)				(mark one)
and understa I give permis	(mm/dd/yyyy)  that all information released will be ind this form and information provi- sion for the release of any informati inployed or associated with the above	ded is true and correct to th ion concerning myself in the	e best of my knowledge.		zation/person. I have rea
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and understa I give permis while I am er  Signature:  RETURN T  Email: DCF  Mail: Office Adult Abuse 500 SW Van Topeka, Kan	that all information released will be and this form and information provi- sion for the release of any informati pployed or associated with the abov  (An Ink Signature or a Verified E-Sig O: A.PSRegistry@ks.gov  of Background Investigations Registry Buren St	ded is true and correct to th ion concerning myself in the e agency. Yes  gnature is Required for Processi	Le best of my knowledge.  Adult Abuse, Neglect, E.  No  Date:	xploitation C	zation/person. I have rea
and understa I give permis while I am er  Signature:  RETURN T  Email: DCF  Mail: Office Adult Abuse 500 SW Van I Opeka, Kan (Please allow 3-	that all information released will be and this form and information provis sion for the release of any informati puloyed or associated with the abov  (An Ink Signature or a Verified E-Sig  O:  APSRegistry@ks.gov  of Background Investigations Registry Buren St ssa 66603	ded is true and correct to the fine concerning myself in the eagency. Yes   granture is Required for Procession additional 5-7 days if returning the control of the control	Le best of my knowledge.  Adult Abuse, Neglect, E.  No  Date:	xploitation C	zation/person. I have rea entral Registry each year entral Registry each year (/dd/yyyy)

For more information about this form, click here and click here.



# Pay Selection and Direct Deposit Form

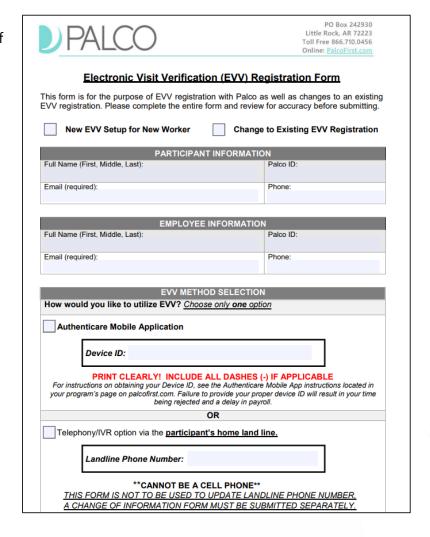
The Pay Selection and Direct Deposit Authorization Agreement is used to inform Palco how you would like to be paid. Palco offers two options for quick and efficient pay- Direct Deposit to a bank account of your choice or a free Money Network Card.

If you choose to enroll in the Money Network Services option, you will be enrolled with our partners at First Data Money Network Services. A card will be ordered by your Enrollment Specialist and shipped directly to your home. Money Network Card holders also have the benefit of accessing Wages Now, a program that accesses access to worker pay after every shift rather than waiting for pay day. Click here for more information about Wages Now.

PALCO	PO Box 242930 Little Rock, AR 72223 Toll Free 866.710,0456 Online: PalcoFirst.com
Pay Selection and Direct Deposit A	
HOW WOULD YOU LIKE TO Payment Selection: (please check only one box)	BE PAID?
Direct Deposit:	Money Network Services.*
*If you choose the Money Network Services Option, Palco will enro Money Network Services. You will need to sign an additional Money	
Request Type (check one):  New Account Setup  Change in Existing Account	nt Cancellation
DIRECT DEPOSIT ACCOUNT	
Account Holder's Full Name	ID or Last 4 of SSN
Financial Institution Routing Number	Account Number
Type of Account (select one): Checking	Savings Pre-paid card
Voided check with account holder name printed on Check cannot be a temporary check.  OR  Official documentation from financial institution list and routing number. This includes letters from be cards.  I authorize Palco, Inc. to initiate deposits and debit entries deposit to the account indicated herein. In the event Palco in the repayment to Palco from future amounts owed to me. I delay or loss of funds due to incorrect or incomplete inforinstitution or due to an error on the part of my financial institution or due to an error on the part of my financial institution gebits against my account. I understand that it is my responsibility to verify the crediting initiating debits against my account must be submitted to Palco im full force and effect until Palco has received written cancella afford Palco and all appropriate financial institutions a reasonable.	ing account holder name, account, anks and paperwork from pre-paid for the purpose of correcting an erroneous is unable to initiate debit entries, I authorize understand Palco is not responsible for any rmation supplied by me or by my financial titution in depositing funds to my account. I of funds by my financial institution prior to of sharing an account with others, including harges I incur from my financial institution. Immediately. This authorization will remain in ation in such time and in such manner as to
Signature	Date
Please return this form to Palco via email: enrollm via fax to 1.877.859.8757.	
EN-060043-PDA-1.0	

# Electronic Visit Verification (EVV) Registration

The Electronic Visit Verification (EVV) Registration Form is used for the purpose of complying with the Federal mandate for EVV. The enrollment system will collect required details from you for your device to be setup for using the EVV Mobile Application or storing the phone number that will be utilized for telephony. For information on finding your Device ID and using EVV click here.





# Pay Rate Information

The Pay Rate Information form is used to determine the initial pay rate of the worker or to document any changes to the worker's pay rate. The form is completed by the employer, the worker and the employer both must sign and date the bottom of the form. The form should be reviewed carefully to ensure the rate of pay being set is within the program rules and will not cause negative impacts on spending.

PALCO			Toll	PO Box 242930 cle Rock, AR 72223 Free 866.710.0456 ne: <u>PalcoFirst.com</u>
PCA F	Pay Rate Info	rmation		
	v Service for PC		ange Exis	ting Rate
Employer Name	QUIRED INFOR		D	
, ,				
PCA Name			D or Last 4	of SSN
Participant Name		1	D	
to the employer (including employ Rate. The Billable Rate needs to Please note that Palco will only ref	match the app	roved Indi	vidualized ocessing	WORK Budget.
SERVICES COVERED	DATE	PAY R		RATE*
Personal Assistance Services  • Activities of Dally Living (bathing, grooming, tolleting, eating, transferring, medication, management, & mobility)  • Instrumental Activities of Dally Living (shopping, housekeeping, laundry, meal prep, lawn care/snow removal, transportation, & money management)  • Employment Related Support	/_/ MM/DD/YYY	\$	_/ hour	\$/ hour
Night Support "Please only set a rate for Night Support if it is an approved service on your budget allocated by your ILC"*	/ / MM/DD/YYY	\$	_/ hour	\$/ hour
*If under age 18, a PCA may only provide  By signing below, the Employer an and was agreed to by both parties  PCA Signature	d PCA certify tha	at the inform	•	his form is correct
Employer Signature  Please return this form to P	alco via email:		Date t@palcot	irst com or



# Frequently Asked Questions

#### What if I need assistance in completing forms?

Online enrollment is the easiest method for completing forms. Palco customer support agents can assist you in gaining credentials to enroll online.

#### When can my worker begin providing services?

Palco will notify you (the employer) and your worker once all requirements for enrollment have been met. The date of this notification is the date work can begin. Any work performed prior to that date will not be paid by Council of Aging or the Elderly Services Program.

#### Can a worker provide services to multiple clients?

Yes. However, a worker must abide by all program rules, especially those regarding overlapping claims for payment of services. Workers may be employed by as many clients (employers) as he or she would like. Each time he or she begins working for a new client, a new worker packet must be completed, just like getting any new job. This is the worker's responsibility.

## What happens if my worker stops providing services?

Anytime a worker stops providing service, Palco must be notified via an Employment Separation Notice, which can be found on our website. Even after termination, the worker should keep Palco aware of any changes in contact information throughout the year, so that we can send correspondence, such as W-2s, to the correct address.

## I want to designate someone else to manage my worker. How do I do that?

You are permitted to designate someone else to manage your work – this is called an Employer of Record. To do this, you must complete a Designation of Surrogate Employer form. Be sure to include the date of the change at the top of the form.

## How does an Employer of Record change impact my worker?

When you make a change to your Employer of Record, your worker must re-complete some new hire forms, such as the I-9. Palco will notify you of the requirements.



## Can someone correspond with Palco on my behalf?

Federal and state privacy laws prevent Palco from disclosing personal information to unauthorized individuals. Palco will only correspond with workers about that worker's particular account. Surrogate employers designated as the Employer of Record may receive all information about the worker's accounts and information about the client necessary to carry out employer roles. Participants/Clients have unlimited access to information held by Palco on their account. Participants/Clients may also appoint an authorized user by completing an Authorized User Designation form. An Authorized user is someone who is not the Employer of Record, but has permission to correspond with Palco on the employer's behalf.

#### How are timesheets submitted?

Timesheets can be submitted online via our portal, by fax, by mail or email. When using the online portal, submit all time properly. Both the employer and the worker must approve all time before it can be processed for payment by Palco. Additional instructions can be found in our Online Registration Packet. When submitting a paper timesheet, follow all instructions to reduce submission errors. A properly submitted timesheet must be received before the deadline to ensure a worker's pay is not delayed.

#### When does a worker submit timesheets?

A payroll schedule shows the deadlines for submitting timesheets and scheduled paydays. The payroll schedule for specific programs can also be found at <a href="https://www.palcofirst.com">www.palcofirst.com</a> under your program specific page.

## How will I know if a timesheet was received and approved?

The online portal will display approval messages in real time. For other methods of submission, contact Palco Customer Support 48 hours after submission to allow time for processing.

## What if a worker doesn't receive the funds on the scheduled payday?

For direct deposited payments, workers should allow sufficient time for the pay to deposit into the account. We recommend allowing 24 hours after payday for the deposit.



## Will the worker receive a W-2 at year-end?

W-2s are available January 31. If receiving the W-2 by mail, workers should allow one week for delivery. All workers receive a W-2. Workers who earn less than the annual domestic service threshold, per IRS Pub. 15 (Circular E), will also receive a refund of over collected FICA. As an employer, you should encourage your worker to make sure the correct address and direct deposit information is current with Palco prior to January 31 of each year, even If the worker is no longer providing services for you.

### How do I change my information with Palco?

The fastest and easiest method is to log into your account and change your information. Otherwise, you must complete the appropriate form and mail or fax it to Palco. All forms are found at <u>palcofirst.com</u>. For name and contact information changes, complete a Change of Information form and attach documentation to show proof of name change which can be driver's license, divorce degree or marriage license. For any other changes, contact Palco customer support.

#### How can Palco be contacted?

Palco Customer Support representatives are available Monday through Friday, 8:00 am to 5:00 pm EST, except state holidays. You may reach us by phone at 501.604.9936 or toll free at 1.866.710.0456. You can also email us at <a href="mailto:customersupport@palcofirst.com">customersupport@palcofirst.com</a> Palco has a range of translator and interpreter services at your request.